



Planning for the Future: Preparing Simple Wills, Powers of Attorney, and Advance Directives

Application has been made to the Supreme
Court of Ohio for
3.00 CLE Credits

Wednesday, November 8, 2017

1:30 –4:45 PM

Legal Aid Society of Columbus, 1108 City Park, Columbus, Ohio 43206

PROGRAM DESCRIPTION

This program is designed to assist volunteer attorneys and paralegals who are participating in the PACO/LASC *Pro Bono* Wills Clinics which are held twice monthly at different sites throughout Central Ohio. At these clinics, attorneys talk with the clients after the paralegals prepare the documents. Clients are provided with completed simple wills, health care powers of attorney, living wills, organ donor registry, declaration of funeral arrangements, and financial powers of attorney.

AGENDA

1:30-1:45 — Introduction to the Wills Clinic Procedures	Marcia Palof
1:45-2:45 — Preparing a Simple Will	Jamie Norckauer
2:45-3:45 — Preparing a Power of Attorney	Jamie Norckauer
3:45-4:00 — Break	
4:00-4:30 — Health Care Power of Attorney, Living Will, Organ Donor, Declaration of Funeral Arrangements	Marcia Palof
4:30-4:45 — Clinic Procedures and Document Formatting	Jamie Norckauer Teresa Scharf Marcia Palof
5:00-7:00 — NEW THIS YEAR: Mixer afterward at Gresso's, 961 South High Street, hosted by PACO — join us for free appetizers while portions last!	

FACULTY

Jamie Norckauer currently works as an Assistant Trust Officer at Park National Bank in Columbus, Ohio. Prior to joining Park, Jamie was an attorney in private practice where she focused on estate planning and administration, tax matters, corporate and commercial transactions, elder law and long term care planning. She is licensed to practice law in Ohio and West Virginia. Since moving to Columbus, Jamie has been an active volunteer with the PACO/LASC *Pro Bono* Wills Clinic program, Dress for Success Columbus, and she serves as a Volunteer Legal Guardian through the Central Ohio Area Agency on Aging. Jamie graduated from the Duquesne University School of Law in 2012. She obtained her B.S. in journalism from the E.W. Scripps School of Journalism at Ohio University, *magna com laude*, in 2009.

Teresa Scharf serves as the President of the Paralegal Association of Central Ohio (PACO) and is the Director of the Wills Clinics for which the CLE is designed. She has thirteen years of experience as a litigation paralegal and twenty-six years overall in the legal services profession. She obtained her degree in Paralegal Studies, *cum laude*, from Columbus State in 2007. Teresa is an OSBA Certified Paralegal and is a member of the OSBA Paralegal Certification Board. She has received a number of awards, including the 2014 Outstanding *Pro Bono* Support Award from the Legal Aid Society of Columbus. Teresa is involved in other *pro bono* activities in addition to the Wills Clinics. She is a paralegal in the Business Litigation Practice and Products Liability / Mass Torts Defense groups at Ulmer & Berne LLP.

Marcia Palof is the managing attorney of Intake at LASC. She received her J.D. from the Moritz College of Law at The Ohio State University in 1980. She serves on the Steering Committee of the National Coalition for a Civil Right to Counsel. Marcia has been a strong supporter and participant of the Wills Clinic effort since its inception in 2010, and has served as the supervising attorney at for the wills clinics.

Registration

This training is free to any attorney currently participating in (or committed to participate at) a Wills Clinic. All others should submit a \$110.00 fee.

To register, please complete an online form here: <https://oslsa.wufoo.com/forms/w12nt7qx0mx5o5y/>

Unless a hard copy is specifically requested, materials will be e-mailed to participants in advance of the training. Thank you for helping us save resources!

LASC does not discriminate against any person on the basis of race, color, national origin, disability, or age in admission, treatment, or participation in its programs, services and activities, or in employment.

